



**PATIENT INFORMATION**

Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_  
 Primary Phone (\_\_\_\_\_) \_\_\_\_\_ Secondary Phone (\_\_\_\_\_) \_\_\_\_\_ Other Phone (\_\_\_\_\_) \_\_\_\_\_  
 SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email address \_\_\_\_\_  
 Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Preferred language \_\_\_\_\_  
 Marital Status  Minor  Single  Married  Widowed  Separated  Divorced  
 Person to contact in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_  
 Preferred pharmacy \_\_\_\_\_ Location: \_\_\_\_\_  
 How did you hear about us? \_\_\_\_\_

**INSURANCE INFORMATION**

Name of Insured (if other than self) \_\_\_\_\_ DOB \_\_\_\_\_  
 Insured SSN#: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**Financial Responsibility/Assignment of Benefits**

As a courtesy to you, our office will file insurance for all reimbursable services to both your primary and secondary insurance carriers. While we do our best to accurately predict your insurance coverage, sometimes our estimates are inaccurate due to circumstances beyond our control. Should your insurance not pay as we expect, or does not pay in a timely manner, you will be responsible for the unpaid portion of your charges.

I assign to C. Kelly Family Clinic, PA, any insurance, or other third party benefits available for health care services provided to me. I understand that C. Kelly Family Clinic, PA has the right to refuse or accept assignment of such benefits.

I have been given the opportunity to read the clinic's patient policies and procedures. The policies are available upon request.

Signature of Patient or Responsible Party \_\_\_\_\_ Date \_\_\_\_\_

**HIPAA INFORMATION**

Protected health information (PHI) will only be released from our practice with a properly executed authorization from the patient or his/her personal representative, except for treatment, payment, or health care operations and as otherwise required by law. Examples of some instances in which we are required to disclose your PHI include: Public health activities; information regarding victims of abuse, neglect, or domestic violence; health oversight activities; judicial and administrative proceedings; law enforcement purposes; organ donations purposes; research purposes under certain circumstances; national security and intelligence; and correctional institutions. **C. Kelly Family Clinic, PA** will only use or disclose PHI, except as noted above, consistent with the terms of the authorization.

I understand that I have the right to review the notice of Privacy Practices that provides a more complete description of information uses and disclosures.

Kelly Family Clinic may share my PHI with the following additional person(s): \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



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Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Primary Phone (\_\_\_\_) \_\_\_\_\_ Secondary Phone (\_\_\_\_) \_\_\_\_\_ Other Phone (\_\_\_\_) \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email Address \_\_\_\_\_

Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Preferred language \_\_\_\_\_

Marital Status     Minor     Single     Married     Widowed     Separated     Divorced

**GUARANTOR INFORMATION – PERSON RESPONSIBLE FOR ACCOUNT – IF OTHER THAN PARENT**

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Primary Phone (\_\_\_\_) \_\_\_\_\_ Secondary Phone (\_\_\_\_) \_\_\_\_\_ Other Phone (\_\_\_\_) \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email Address \_\_\_\_\_

Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Preferred language \_\_\_\_\_

Marital Status     Minor     Single     Married     Widowed     Separated     Divorced



**\*For 0-5 years only Birth History:**

Birth weight \_\_\_\_\_

Was your child born more than two weeks before your due date?  Yes  No

Any complications with your pregnancy or the delivery?  Yes  No

Did your child go home with you after he/she was born?  Yes  No

**\*For 6-16 years only Medical History:**

Has your child ever been hospitalized?  Yes  No If so, where? \_\_\_\_\_

List any known medical conditions: \_\_\_\_\_

**Medication allergies: (include any medications patient has had a reaction)**

Drug Name	Reaction

**Current Medications:**

(include over the counter medications and food supplements) continue back of page if needed

Drug Name	Dose	How Often

**Family History: Have any of your child's family members had any of the following problems?**

Condition	Family Member
Heart Disease/attack	
Stroke	
Diabetes	
High Blood Pressure	
High Cholesterol	
Thyroid Disease	
Depression	
Other Mental Illness	
Alcoholism	
Asthma	

Condition	Family Member
Osteoporosis	
Migraines	
Breast Cancer	
Colon Cancer	
Prostate Cancer	
Lung Cancer	
Ovarian Cancer	
Uterine Cancer	
Skin Cancer	
Other Cancer	

Any other illness in the family not listed? \_\_\_\_\_

Reason for Visit: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



## Physician Assistant Consent for Treatment

This facility has on staff a physician assistant to assist in the delivery of medical care.

A physician assistant is not a doctor. A physician assistant is a graduate of a certified training program and is licensed by the Texas Medical Board. Under the supervision of a physician, a physician assistant can diagnose, treat and monitor common acute and chronic diseases as well as provide health maintenance care.

"Supervision" does not require the constant physical presence of a supervising physician, but rather overseeing the activities of, and accepting responsibility for the medical services provided.

A physician assistant may provide such medical services that are within his/her education, training and experience. These services may include:

- Obtaining histories and performing physical exams
- Ordering and/or performing diagnostic and therapeutic procedures
- Formulation a working diagnosis
- Developing and implementing a treatment plan
- Monitoring the effectiveness of therapeutic interventions
- Assisting at surgery
- Offering counseling and education
- Supplying sample medications and writing prescriptions (where allowed by law)
- Making appropriate referrals

I have read the above, and hereby consent to the services of a physician assistant for my health care needs.

I understand that at any time I can refuse to see the physician assistant and request to see a physician.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date